



USG Nevada LLC

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August 23, 2010

Bureau of Land Management
Black Rock Field Office
Attn: Mark Gingrich
5100 E. Winnemucca Blvd.
Winnemucca, NV 89445

Subject: Modification of Application for Geophysical Exploration

Dear Mark,

USG Nevada LLC hired an archeological consultant (Logan Simpson Design & Mr. Mark Karpinski) to perform a field review of the original surface seismic alignments in the San Emidio Valley. As a result of the archeological review several alignments were modified and all archeological or cultural sites have been avoided.

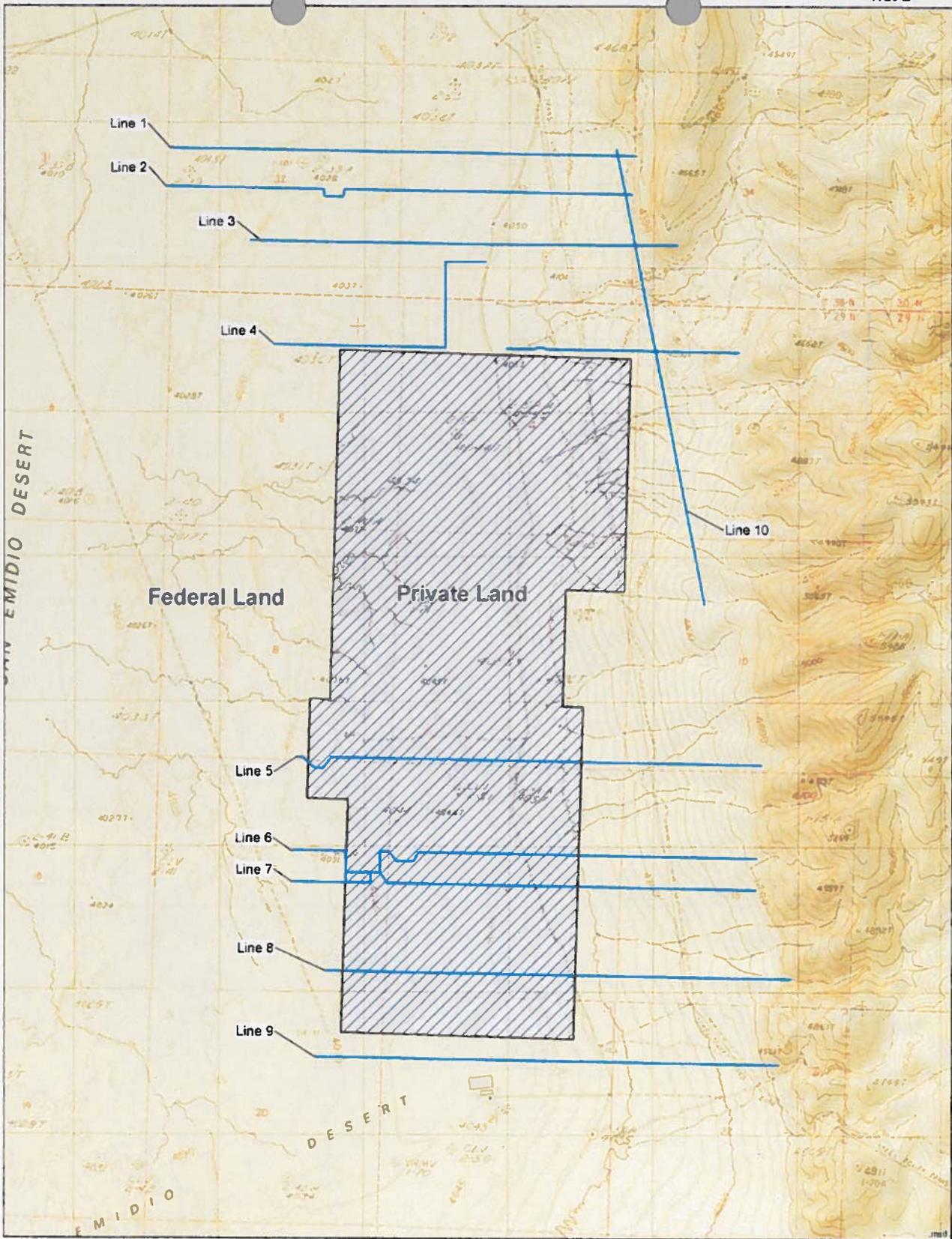
This letter is to transmit and communicate to your office the final and correct location and alignments for the seismic survey consistent with the archeological review. I have included a new site map entitled "Final Seismic Survey Alignments". The attached site map should replace the original site map included under "Section 3" of our application for geophysical exploration filed on or about April 22, 2010.

If you have any questions or need additional information please contact me at your earliest convenience at (208) 424-1027.

Sincerely,

Scott H. Nichols
Manager, Permitting and Lands

CC: Donna Stammers, San Emidio Project Environmental Coordinator
Bill Teplow, Vice President of Exploration



Source: USGS Quadrangles: San Emidio Desert North, NV, Kurnwa Peak, NV, San Emidio Desert South, NV, Purgatory Peak, NV

Final Seismic Survey Alignments
USG Nevada LLC & DOE Grant
DE-FOA-0000109

Key

-  Final seismic lines
-  BLM Administered Lands
-  Lands



Date: August 23, 2010

